# MANNING VENTURES

MINERAL EXPLORATION & DISCOVERY

***MULTI-SECTOR EXPOSURE OF MAXIMUM UPSIDE***

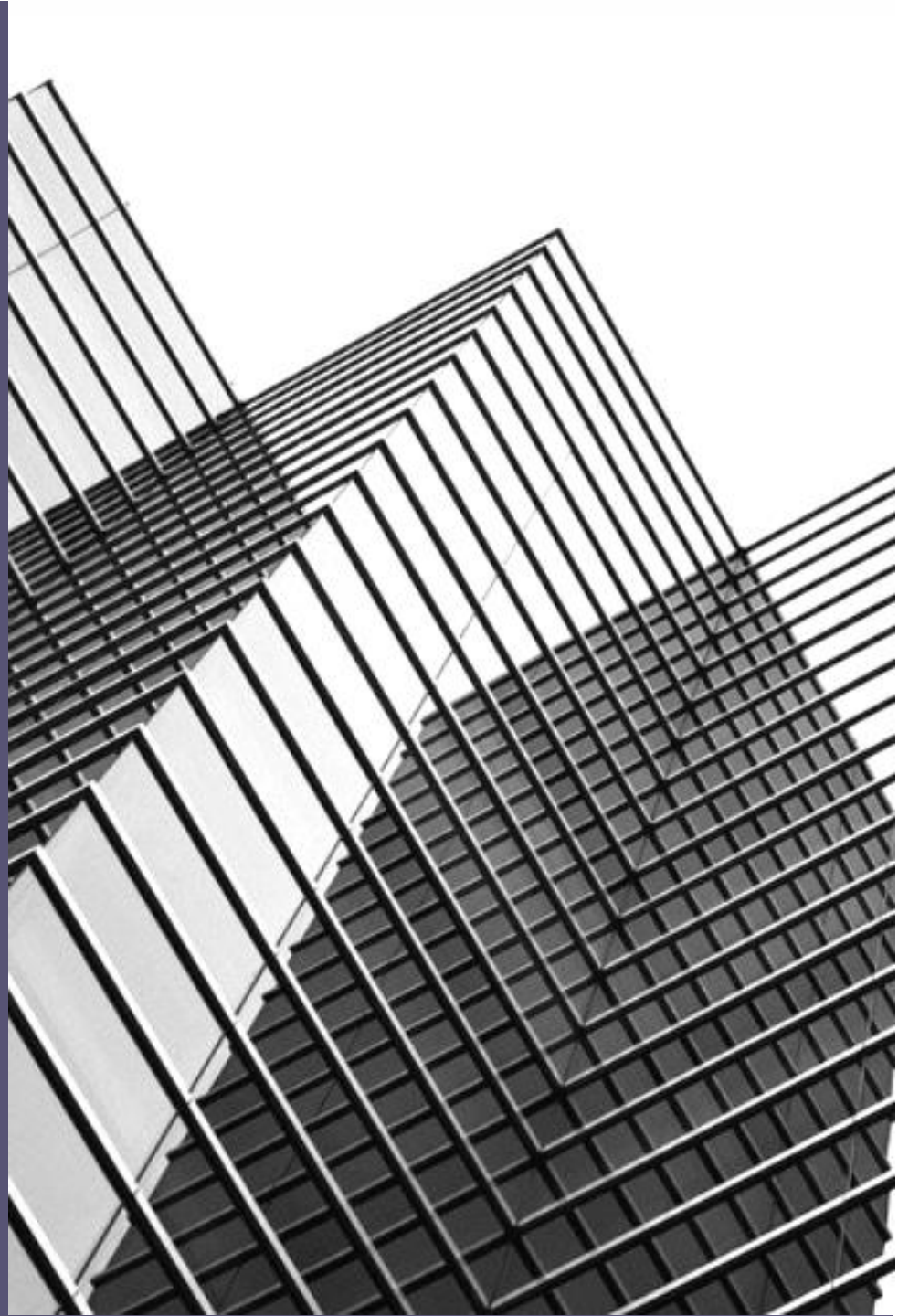
*GOLD – SILVER – IRON ORE – COPPER*

## CORPORATE PRESENTATION

FEBRUARY 2021

**CSE: MANN**

**FSE: 1H5**



# ABOUT US

Manning Ventures is led by a group of experienced exploration professionals that believe significant growth can be achieved by pursuing a diverse range of exploration opportunities.

By exposing shareholders to multiple sectors, the Company benefits from globally influenced supply-demand fundamentals without the limitations adherent to a more singular focus.

As commodity prices fluctuate this strategy of exposure to a wider range of demand materials provides many paths for opportunity and success.

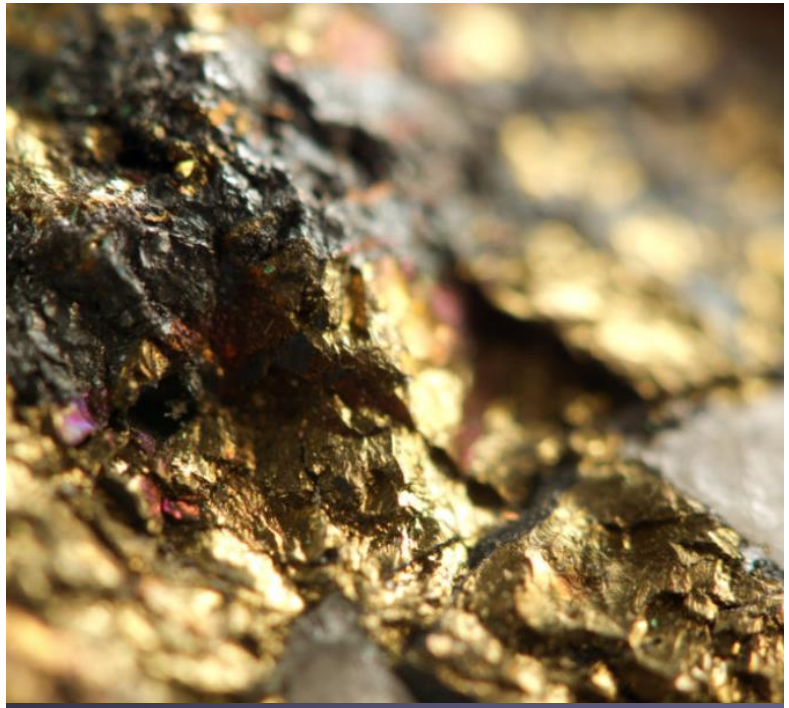
Our approach is designed to capitalize on ever changing “hot-cold” cycles in mineral exploration and to generate meaningful growth and return.

We’re here to make impactful resource discoveries. Diversity means more opportunities to make that happen. It means more catalysts and more exposure to upside and momentum, and therefore a greater ability to achieve success.

***“It is not the strongest species that survive, nor the most intelligent, but the most responsive to change”- Charles Darwin***

# PROJECTS

IRON ORE



FLINT LAKE GOLD

SQUID EAST GOLD-SILVER

**CSE: MANN  FSE: 1H5**

# IRON ORE: LAC SIMONE

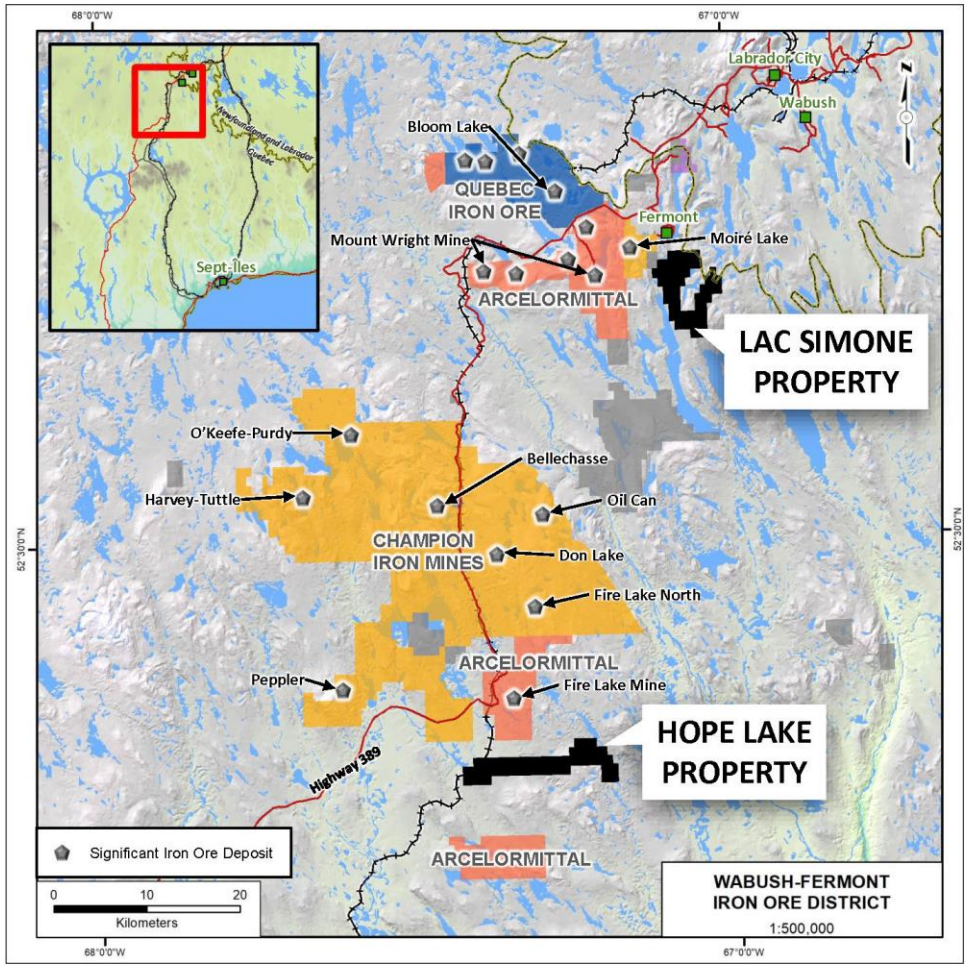
## HISTORICAL EXPLORATION

The property was explored primarily by jubilee iron corporation between 1956 and 1964. Jubilee completed ground and airborne magnetic and geological surveys at the northernmost magnetic anomaly (GM06782B, GM08826), as well as mini-bulk sampling with basic metallurgical testing (GM06782A) and three diamond drill holes (GM11577 and GM11690).

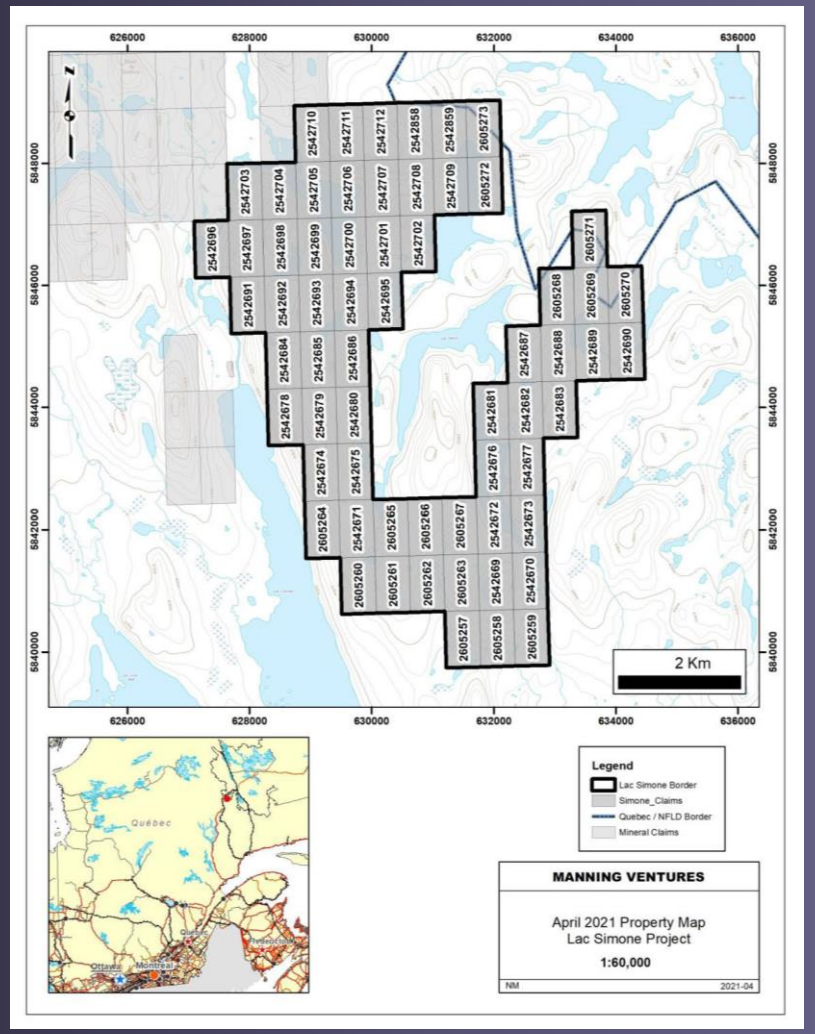
Surface sampling in “test pits” indicated 35.51% fe with positive concentration tests of -200 mesh yielding a concentrate of 66.02% fe. It is not explicitly indicated where the test pits are located, but it is likely that they are near the historical drill-holes.

Of the three drill holes completed, mineralized intervals of up to 16.15 metres of 29.05% fe were recovered. Follow-up drilling to define a resource was recommended but is not believed to have been completed.

No further work was documented until 2011 when nevado resources corporation conducted a heli-borne magnetic survey at a spacing of 100m (gm66634).



## PROPERTY & CLAIMS




63 mineral claims totaling
3,287.4 hectares

## LOCATION & ACCESS

The Lac Simone Property is situated approximately 2- to- 10 km south of Fermont, QC, proximal to Lac Daviault.

The westernmost claims may be accessed via an un-named gravel road south of Fermont that is a continuation of Rue Duchesneau.

Access to the other parts of the Property may be gained by boat in the summer, snowmobile in the winter, or via helicopter or float/ski-plane year-round.

## ADJACENT PROPERTIES

The Property is located approximately 3 km east of Champion Iron Mines' Moiré Lake Deposit, which contains a mineral resource estimate of 164.0 million tonnes grading 30.5% FeT in the indicated category and 417.1 million tonnes grading 29.4% FeT in the inferred category, at a cut-off grade of 15% FeT.

Management cautions that past results or discoveries on adjacent properties (i.e. Moiré Lake Deposit) may not necessarily be indicative to the presence of mineralization on the Company's properties (i.e. Lac Simone).

IRON ORE
LAC SIMONE

# IRON ORE: HOPE LAKE

## HISTORICAL EXPLORATION

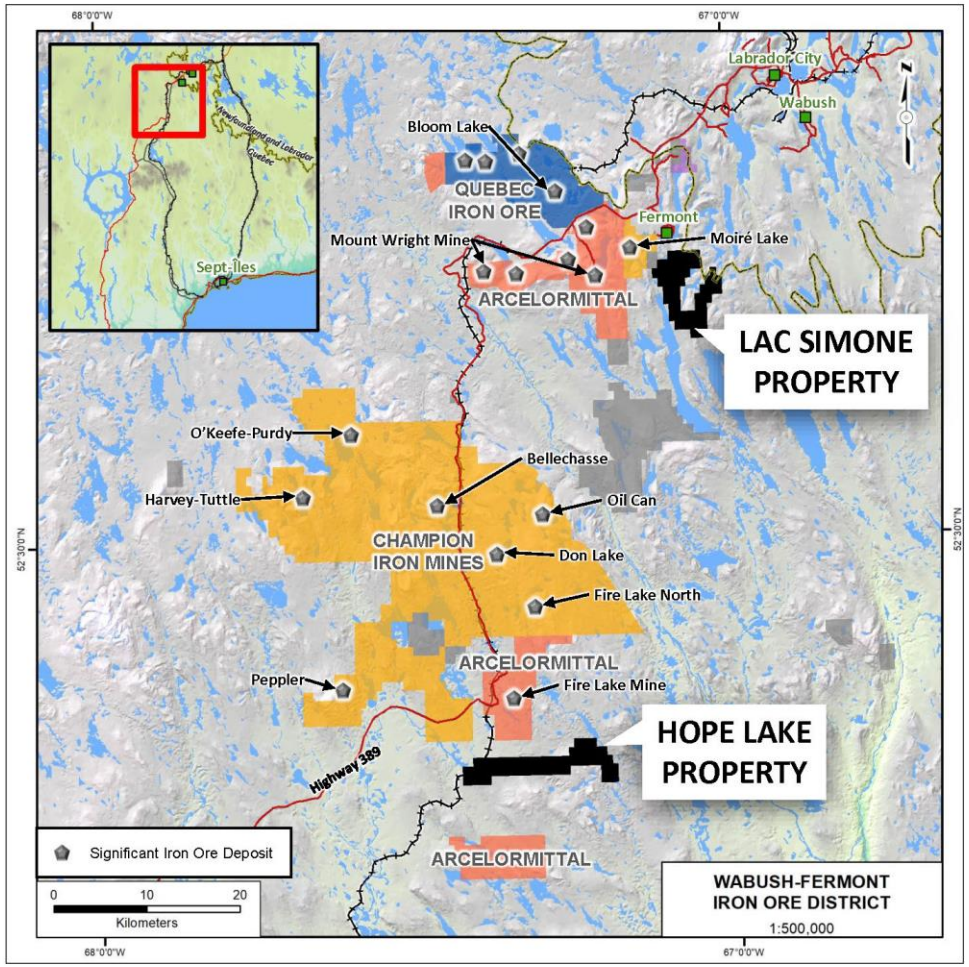
The Property was explored primarily by Jubilee Iron Corporation between 1959 and 1962. Jubilee completed ground and airborne magnetic and geological surveys at the northernmost magnetic anomaly (GM10354, GM10802), and two diamond drill holes (GM11671). In 1959, 12 samples were collected at the east end of the current Property, with results averaging 34.18% FeT (GM10354). One of the two drill holes did not make it to bedrock, while the other hole (DDH HL-2) was drilled vertically and struck lean silicate (grunerite) iron formation from 3.7 m to 23.5 m. Throughout the length of the hole, the iron formation has a consistent southerly dip of 45° to 50°. The core was not sampled, and it is believed that this hole did not intercept the main iron formation of interest.

In 1962, Jubilee performed basic metallurgical testing (GM12490) of samples composites that were collected from three surface zones in 1959 (GM10354). The samples were aggregated and ground to -100 mesh and magnetic concentration tests were performed with results of 68.4%, 68.4, and 68.1% Fe.

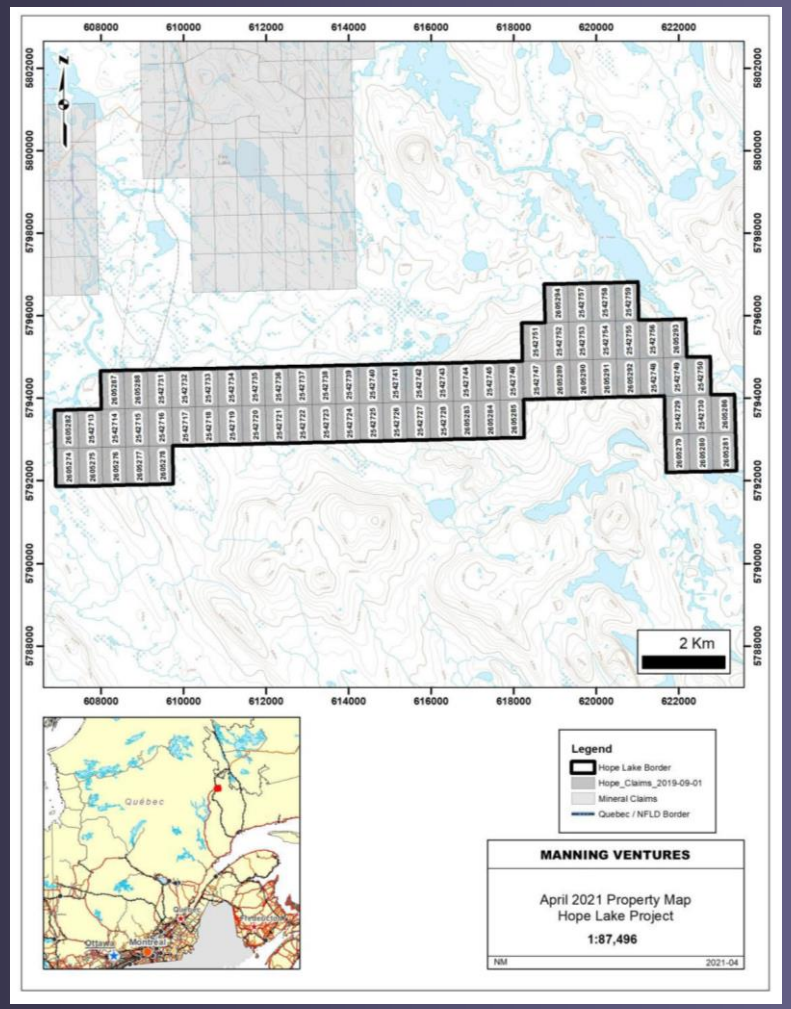
In 2006, Voisey Bay Geophysics Ltd flew a heli-borne magnetic and radiometric survey at 100 m line-spacing for Fancamp Exploration Ltd. and Sheridan Platinum Group Ltd (GM63136).

In 2008, Geophysics GPR International Inc. flew a heli-borne magnetic, radiometric, and VLF survey with 150 m spacing for Champion Minerals Inc. (GM63919). In 2011, Fugro Airborne completed airborne gravimetric, magnetic, and LIDAR surveying on the westernmost part of the current claims on behalf of Champion Iron Mines (GM65881, GM65900)

In 2011, Champion Iron Mines visited 28 outcrops and collected 8 samples from the eastern part of the current Property that average 28.7% FeT, indicating that the Property hosts high-grade quartz-hematite +/- magnetite iron formation (GM68246). In 2013, Champion Iron Mines visited 20 outcrops and collected 8 samples from the western part of the current Property that average 33.7% FeT, again indicating that the Property hosts high-grade quartz-hematite +/- magnetite iron formation (GM68106).



## PROPERTY & CLAIMS




68 mineral claims totaling
3,584.1 hectares

## LOCATION & ACCESS

The Hope Lake Property is situated approximately 60 km south of Fermont, QC. Fermont may be accessed directly by road from Quebec City by way of highway.

The westernmost part of the Property may be accessed via a maintenance trail that follows ArcelorMittal's privately owned Quebec-Cartier Railway line. The trail may be accessed south of the ArcelorMittal's Fire Lake Mine, which is located approximately 5 km north of the Property.

Access to the eastern parts of the Property may be gained via helicopter or float/ski-plane year-round.

## ADJACENT PROPERTIES

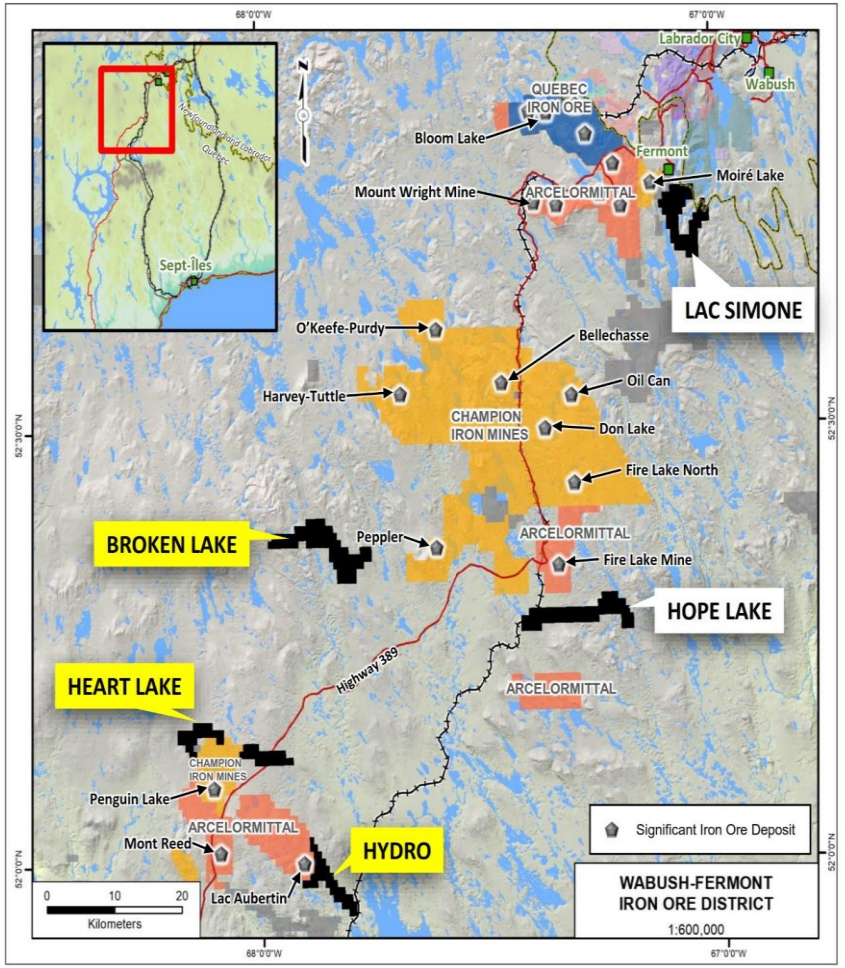
The Property is located 6 km south of Arcelor Mittal's Fire Lake Mine which has been in operation since 2006.

IRON ORE
HOPE LAKE

# IRON ORE: Heart Lake

**PROPERTY DETAILS**

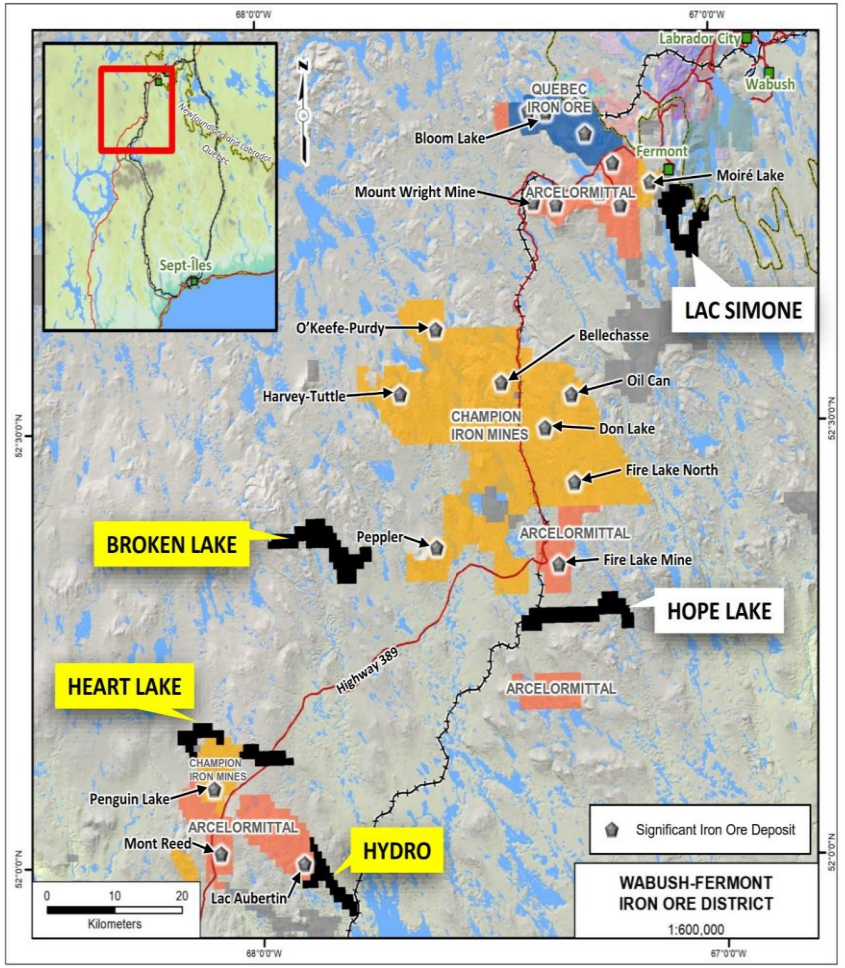
The 2,844-hectare Heart Lake property features approximately 10-km of linear-style iron formation. Recent drilling, Hole TM15-01 (GM69425), intersected 26.7% Fe over 25.6 m and ended in high-grade iron formation. The claims are along strike with Champion Iron's ground where iron-formation on the same trend, approximately 6 km away, contains a drill hole with two separate iron formations of 31.2% Fe over 50.8 m and 30.8% Fe over 42.2 m.



# IRON ORE: Hydro

**PROPERTY DETAILS**

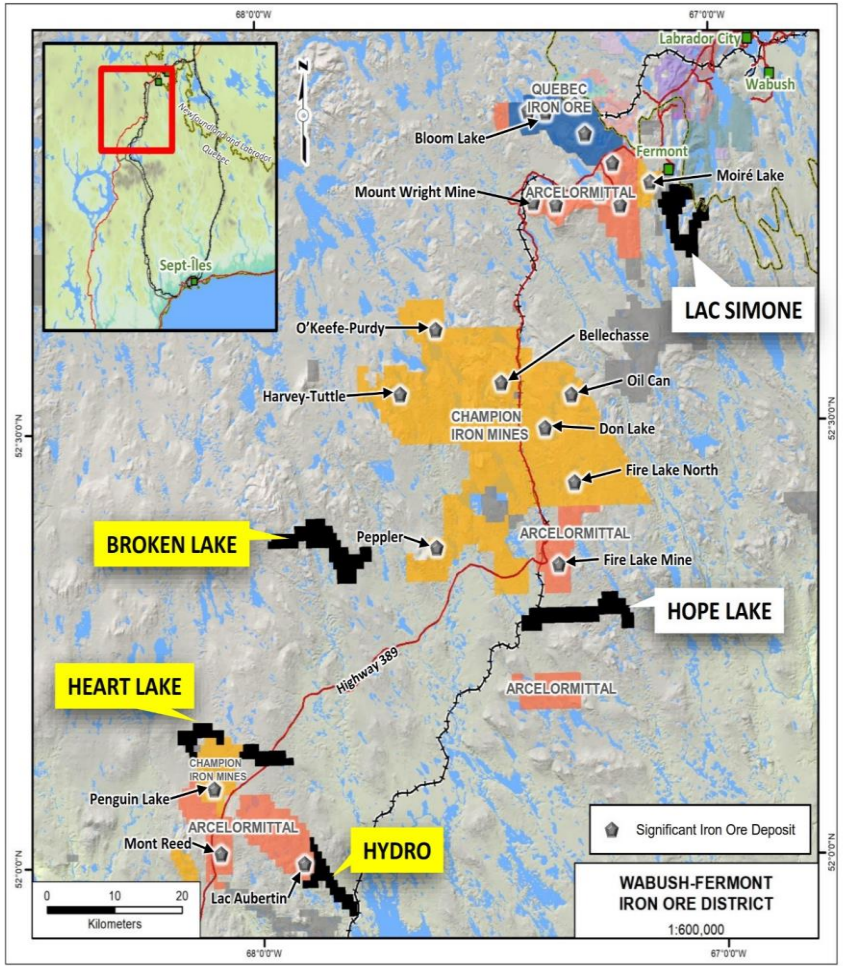
Hydro, a 2,122-ha property, features approximately 12-km of linear-style iron formation. Several historical rock samples, amongst three separate zones, have been collected along the trend and average approximately 32.5% Fe (GM67778). The trend does not have any documented historical drilling.



# IRON ORE: Broken Lake

**PROPERTY DETAILS**

Broken Lake, a 4,524-ha property, features an approximately 18-km long trend of iron formation that has been historically drill-tested, and a well-mineralized interval exceeding 84 m reported, although no assays were documented (GM04504B). A 6 km long belt of highly magnetic rocks in the area, that has not yet been drill-tested, has been mapped as a magnetite-rich iron formation and represents a prime exploration target. The project contains magnetic signatures and geological mapping that suggest structural thickening and possibly over-turned sequences of rocks that have the potential to create favorable iron formation horizons.



# FLINT LAKE GOLD

The Flint Project is located in the Dogpaw Lake Area approximately 60 kilometers south-southeast of the town of Kenora, in northwestern Ontario.

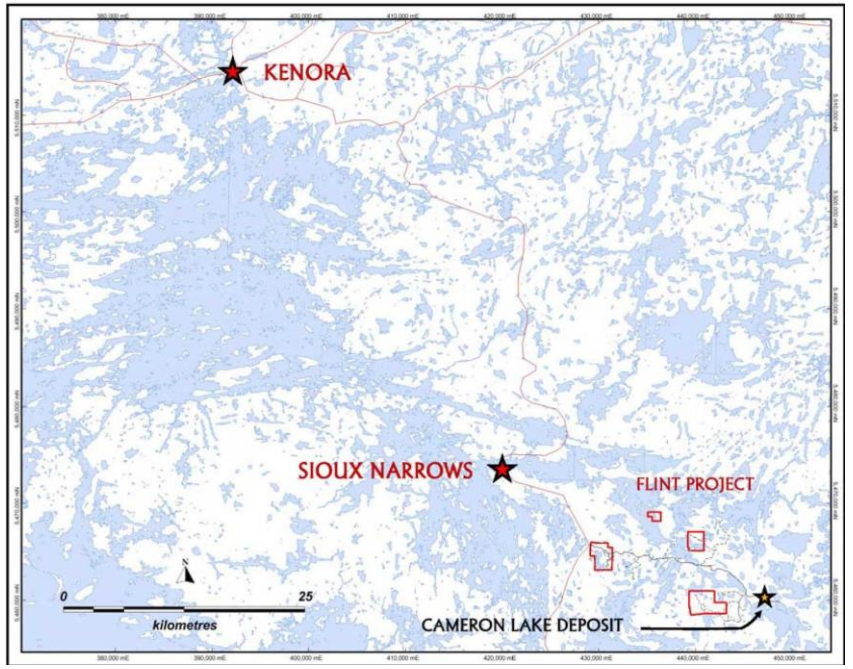
The properties lie within the center of the Wabigoon greenstone belt in the West Cedartree area which has seen a significant increase in exploration activity over the last several years.

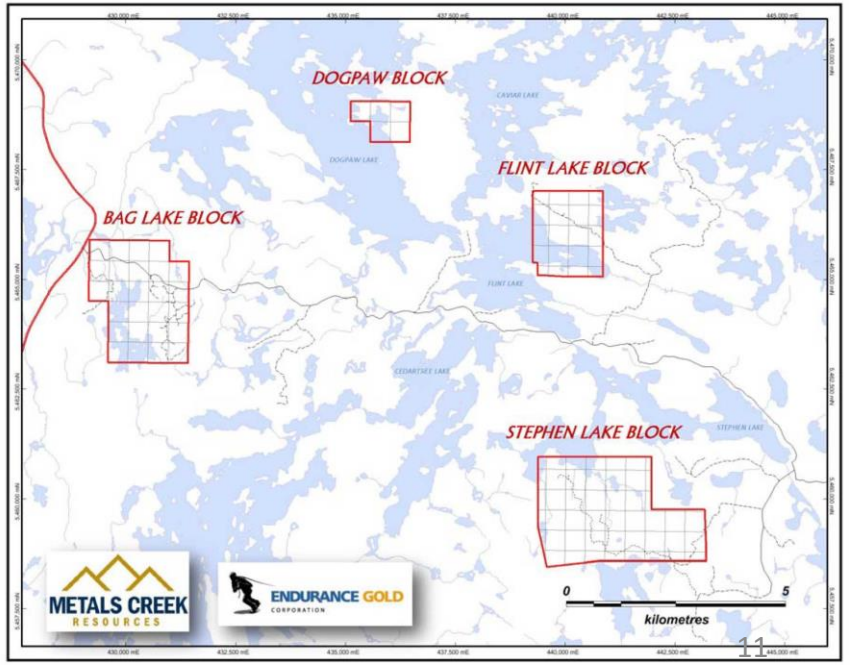
The Flint Lake Project is also hosted within an emerging gold belt which has seen major new gold discoveries and resource delineation by New Gold and Bayfield Ventures both located approximately 50 km to the south as with continued advancement of several significant gold deposits including Treasury Metals' Goliath deposit (100kms north-east) and the Cameron Lake deposit (6 kms east).

The project consists of four separate unpatented cell groups referred to as:

- Bag Lake
- Dogpaw
- Flint Lake
- Stephen Lake

Total: 73 full and boundary cells or 1,712 hectares.



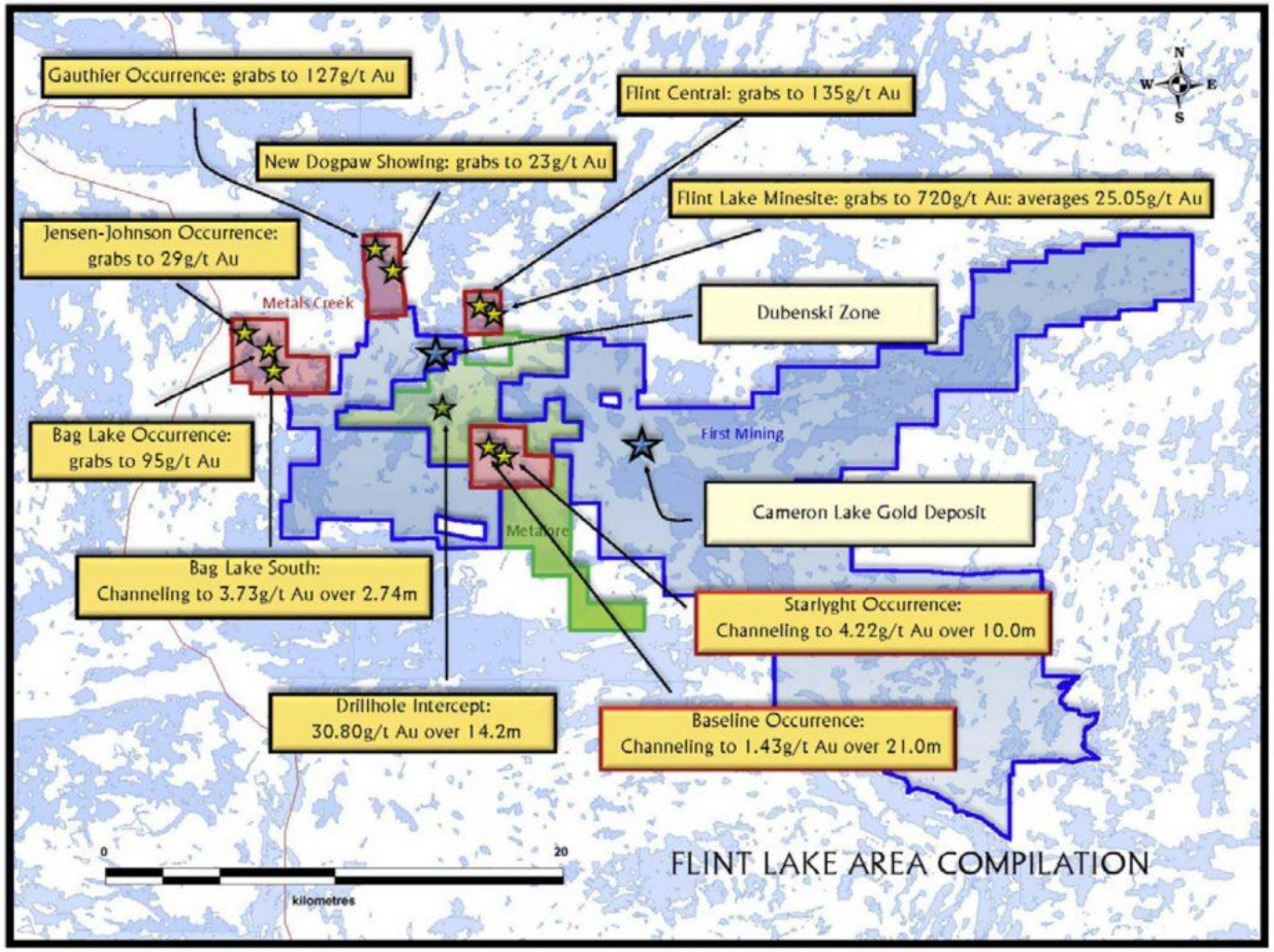



# FLINT LAKE GOLD

## FLINT LAKE - (THOMAS EDISON OCCURRENCE)

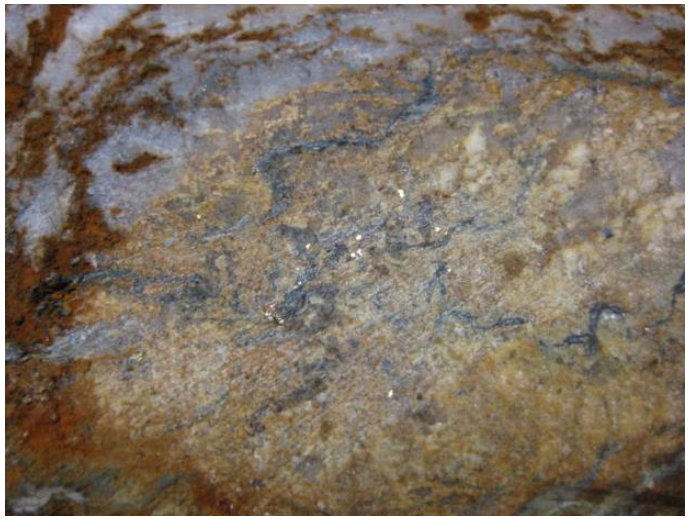
The high-grade, Flint Lake ‘Minesite’ has been traced for over 90 meters along strike, showing remnants of a blasted and mostly mined out auriferous quartz vein. Outcrop exposure is confined mostly to historic and recently trenched areas, as well as two water filled shafts of unknown depth.

The quartz veining is hosted within a chlorite, sericite, ankerite schist which represents a major near-vertical, to slightly north dipping structure that is roughly 12m wide (where exposed) and strikes ~300°. Quartz veining still remains locally on surface with surface expressions from 10cm that widens to the northwest to 50cm adjacent to an area of low topography and no outcrop.



Channel sampling at the west end of the historic mining (now a trench) returned gold values of 4.26 g/t Au over a 50cm channel.

Trenching between the historic mining and two historic shafts to the east returned 1.64 g/t Au over 1.20m including 7.05 g/t Au over 0.20m from quartz-carbonate veining.



## FLINT LAKE

## (THOMAS EDISON OCCURRENCE)

A number of 'ore stockpiles' a few meters each in size, are found at the northwestern end of the historic trenching.

Grab sampling* in 2009 of this quartz material returned values up to **720 g/t Au** with significant amounts of visible gold.

These stockpiles were partially excavated and washed in 2012 in an attempt to determine the size of the blasted quartz veining. In spring of 2015, ten random unbiased samples* of quartz-carbonate material were collected from the stockpiles to get an approximation of average grade; the results were very encouraging returning an average grade of **25.05 g/t Au**.



* Grab samples are selective by nature and may not represent the true grade or style of mineralization across the property

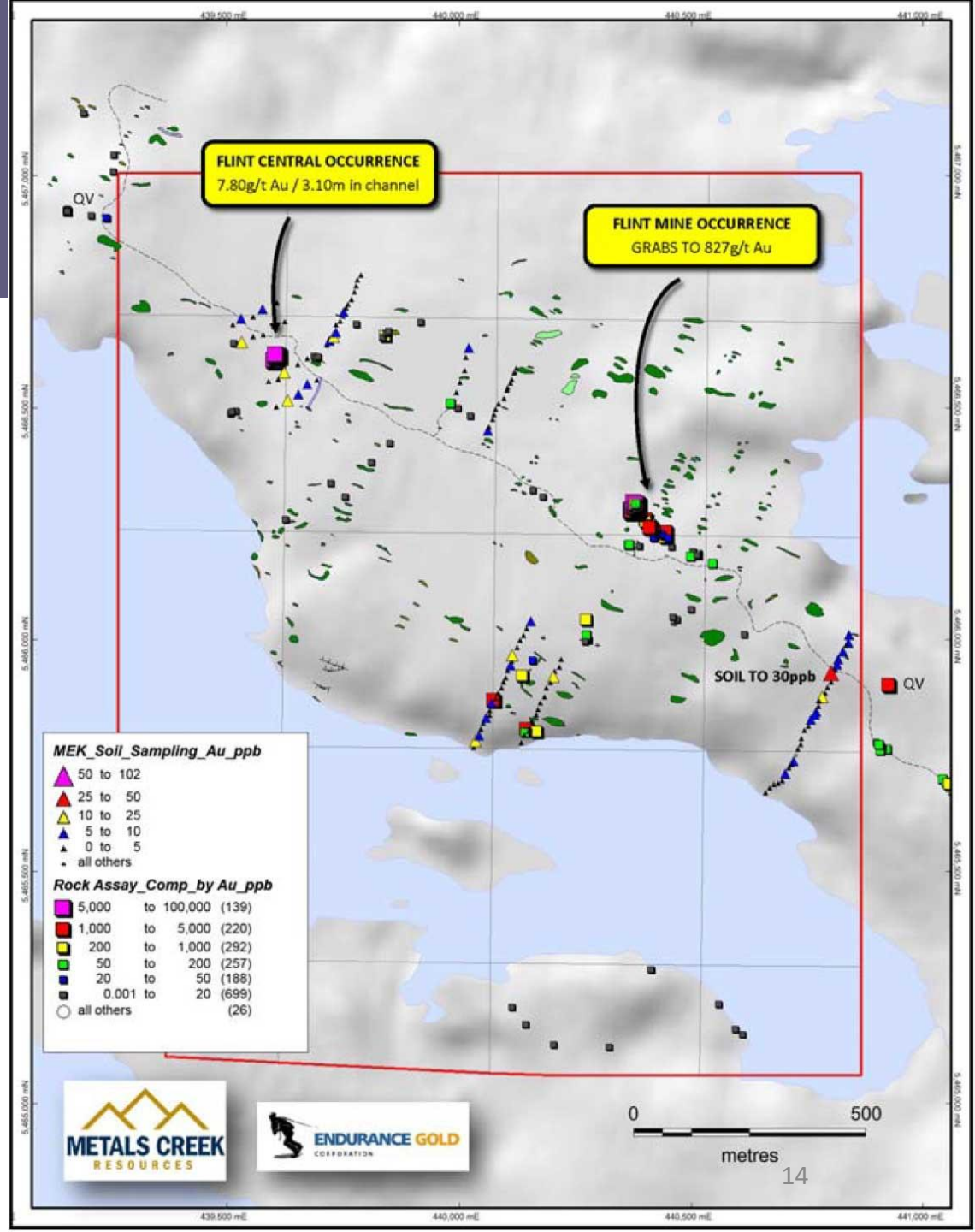
# FLINT LAKE GOLD

## FLINT CENTRAL

The Flint Central zone consists of quartz veining/stockworking 0.5 - 3 meters wide within a 20+ meter sheared and altered mafic volcanic unit. Metals Creek personnel sampled the historic trench in 2009 and returned grab samples up to **112.5g/t Au** from blasted quartz rubble hosting visible gold.

Two trenches were excavated by MEK in 2012 on both the eastern and western sides of the historic trench with encouraging results.

Trench FTR5 (eastern trench) returned a continuous channel sample of 7.8 g/t Au over 3.1m. This interval was from quartz stockworking within a vertically dipping, intensely sheared, chlorite/carbonate schist, oriented at 334 degrees and directly along strike from the high-grade grab samples and quartz veining present in the historic trenching (situated 10-15 meters to the northwest).




**CSE: MANN FSE: 1H5**

# FLINT LAKE GOLD: DOGPAW

**Dogpaw Group** – Located on the eastern shore of Dogpaw Lake, this cell group consists of 32 full, 10 boundary and 2 encumbered cells totaling 44 cells. Covering a swath of the Pipestone-Cameron Fault, these claims host numerous shear zones; three of which to date have been shown to host gold mineralization. See below for a breakdown by showing.

**New Dogpaw Showing** – The New Dogpaw Showing was initially discovered by Endurance Gold along the eastern shore of Dogpaw Lake within an intensely silicified and sericite altered felsic ash tuff. The zone contains strong Fe-carbonate and finely disseminated pyrite between 2-8% with initial grab samples returning gold values between 12 ppb and 23.42 g/t. Follow-up work by the previous operator included a continuous channel sample across an exposed 6.8m section of the zone which returned an average grade of 1.05 g/t Au.

**Gauthier Occurrence** – The Gauthier Occurrence was originally discovered in 1945 and is situated ~700 to 800m northwest of the New Dogpaw Showing. The Gauthier Occurrence lies along a sheared contact between felsic to intermediate pyroclastics and mafic volcanic rocks, exhibiting a halo of carbonate-chlorite alteration up to 8m wide on surface. A distinct core of strongly sericitized, silicified and/or albitized rocks is hosted within the alteration halo having localized zones of quartz-pyrite stringers and stockworking. Where exposed, the shearing strikes 165° and dips 78° south and has historically been traced over 250m.

Historic and more recent grab samples by MEK have returned assay values of **111.98 g/t** and **127.8 g/t Au** from mineralized quartz veining. The original Gauthier Occurrence has had a total of 5 drill holes testing the zone with varying results. Three very short and shallow holes were drilled in 1945 and returned reported grades of **24.10 g/t Au** over 1.52m and **19.84 g/t Au** over 1.83m.

# FLINT LAKE GOLD: BAG LAKE

## BAG LAKE AREA

The original (Knapp) discovery of a gold showing at the north end of Bag Lake was made in 1960 by prospector Andy Knapp, working for Gunnar Mining Ltd. In 1980, Mr. Knapp brought it to the attention of Gulf Minerals Canada, who carried out an exploration program culminating in a 9-hole diamond drill program. Results from this area are reported to be 0.21 oz. of gold over 3.3 feet in a 32-foot-wide intersection of altered porphyry that ran 0.045 oz. gold.

Subsequently, the Bag Lake area was again investigated by Dunfrazier Gold Exploration Inc. as part of a program covering a larger area which resulted in diamond drilling of 2 holes close together to undercut the southeast end of the same northwest-trending structure as that drilled by Gulf. Both of these holes intersected good gold grades at various angles to strike in a variety of rock types: e.g. 1115 ppb over 4.0 ft core length in pyritized gabbro; 3325 ppb over 2.5 ft core length in pyritized felsite and 6795 ppb over a 2.5 ft core length in pyritized, sheared gabbro.

In 1986, Dunfrazier Gold Exploration Inc. conducted a small 28 sample biogeochemical sampling program along strike to the northwest of the showing in tag alder swamp to analyze alder leaves for anomalous gold and other pathfinder elements.

The program resulted in two anomalous gold and 4 anomalous molybdenum samples. MEK sampling of the Bag occurrence has returned to 90.51 g/t Au. Prospecting along strike to the southeast of the Bag Lake trenching and drilling has resulting in the location of narrow quartz/carb veins in carbonate altered shears that have returned to 9.99 g/t Au.

# FLINT LAKE GOLD: BAG LAKE

**JENSON-JOHNSON OCCURRENCE**

As a result of the discovery of the original Bag Lake (Knapp) occurrence, further work in the area was carried out and a fractured and mineralized porphyry dike assaying 0.72, 1.80 and 2.00 ounces per ton Au was discovered and labeled the Jenson-Johnston occurrence. This area is located approximately 1200m to the northwest of the Bag Lake trenches and has a north-south orientation and a known strike length of roughly 250 feet. MEK has conducted some prospecting as well as hand stripping and minor channeling to confirm historic gold values. Values to 28.66 g/t Au have been obtained from silicified gabbros/volcanics.

In 1987-88, Granges Exploration Ltd., as part of a diamond drill program to test other gold targets in the same area, re-drilled the original Jenson-Johnston Prospect in 7 holes. A best assay of 34.90 g/t Au (1.12 ounces per ton) for a core length of 0.25 m was obtained. Although continuity of gold bearing zones has to date not been demonstrated, the showing is here termed a prospect by virtue of significant assays obtained in three dimensions by surface work and drilling.

# FLINT LAKE GOLD: BAG LAKE

**BAG LAKE SOUTH**

An auriferous quartz vein was discovered in 2004 by Cunniah with grabs to 9.42 g/t Au that is hosted in a bleached and altered diorite/quartz-feldspar porphyry that in itself hosts anomalous gold values; called the Bag Lake South occurrence. After the discovery in 2004 and follow-up in 2008 with grabs to 15.91 g/t Au, a one day hand stripping and small channeling/mapping program was carried out in 2009 to test the continuity and grade of the structure. The quartz vein averages 0.37m in width with a weighted average of 4.04 g/t Au from channel samples cut across the vein.

This quartz vein is host to trace pyrite and chalcopyrite and strikes at 305 degrees. As a result of the anomalous nature of the host diorite/porphyry, channel results up to 3.73 g/t Au over 2.73m have been returned. Due to the limited stripping done on the zone, the strike length of the quartz vein as well as width of the anomalous host rock remains undetermined and requires follow-up.

# FLINT LAKE GOLD: BAG LAKE

**PORPHYRY PROSPECT**

An area of particular interest is the discovery of a high level felsic intrusive located approximately 450m north of the Bag Lake South occurrence. This new zone is termed the Porphyry Prospect as it is hosted by an intensely carbonate altered porphyry with minor silicification and pyritization to 2-3% with narrow quartz stringers and veinlets. This is an interesting new prospect in that it has similar characteristics to the Stephens Lake occurrences, as well as being a possible bulk tonnage, low grade target similar to the Hammond Reef deposit in the Atikokan area.

Discovered in 2008 and sampled through 2012, this prospect has a strike length of 450m, extending from the east shoreline of Bag Lake striking 155 degrees, remaining open to the south-east. The width is undetermined as the prospect sits adjacent to a large swamp paralleling the structure. Grab samples are highly anomalous and range from 18 ppb to 4672 ppb averaging approximately 602 ppb Au. Further work is warranted to test the size and grade of the prospect.

# FLINT LAKE GOLD: STEPHEN LAKE

**STEPHEN LAKE GROUP**

Historic work in the vicinity of the Stephens stock dates back to the late 1960's when VMS exploration started taking place in the area. Minor drilling and numerous geophysical surveys were conducted in the volcanics surrounding the stock. Gold exploration within the stock itself has taken place since 2003.

**2003:** Work by Endurance Gold, consisted of reconnaissance prospecting, geological mapping, and sampling resulting in the discovery of the Starlyght Showing. Grab samples from this showing ranged from 3.19 to 47.29 g/t Au. Following the discovery of the gold zone, line-cutting took place on the northwest side of the intrusion totaling 25 line-kilometers.

Subsequent washing and channel sampling of the Starlyght Zone took place totaling 93 samples for 87.5m in 15 separate channels across the zone. Highlights included 4.22 g/t Au over 10.0m.

# FLINT LAKE GOLD: STEPHEN LAKE

**2004:** Drilled a 850.4m seven hole diamond drilling program on the Starlyght Showing. All seven holes returned anomalous gold with a best intercept of 1.79g/t over 7.0m.

**2005:** Was the commencement of humus sampling, prospecting and geological mapping of the established grid from 2003. 938 humus and 78 rock samples were collected and analyzed for gold. Of the rock samples, 15 of them were greater than 0.5g/t Au returning a high of 14.09g/t Au.

**2007:** North American Uranium Corp. completed a three hole, diamond drilling program during March 2007, in the vicinity of the Starlyght and Weisener Lake North Showings for a total of 765.0 meters. Highlighted assays included 1.178 g/t Au over 7.7m in hole DP-07-08, 1.4 g/t Au over 5.0m in hole DP-07-09, and 0.564 g/t Au over 3.8m in hole DP-07-10.

**2008 – 2018:** work by Metals Creek Resources has consisted of multiple prospecting expeditions, line-cutting, ground induced polarization and two programs of mechanical trenching. A total of 253 grab samples have been collected by MEK with 20 samples exceeding 5.0 g/t Au and a highest grade grab of 29.47g/t Au. Between 2012 and 2018 the focus has been on mechanical stripping over overburden in areas of prospecting success in the northwest quadrant of the property for a total of 504 channel or cut grab samples. Nine trenches in 2012 exposed bedrock and subsequent channeling and chipping have taken place along with geological trench mapping. Trenching in 2012 was focused on the following showings: D-zone (1.42 g/t Au over 10.0m), Baseline (1.43g/t Au over 21.0m including 2.27 g/t Au over 11.0m), Ladder Vein (0.59 g/t Au over 15.0m), Blue (1.03 g/t Au over 20.0m) and Busch (1.94 g/t Au over 6.6m).

The **2016** trenching program focused on the D-Zone and the surrounding area was the focus of the majority of the trenching with one additional trench south of the Busch/Blue zones and a small pit in the middle of the intrusion totaling approximately 925m2. The trenches generally do not exceed 43 meters in length with an average width of 3 meters.

The trenching was carried out to try and expose more mineralization on surface as well as identify key structural components to the mineralized zones. Mixed results were achieved as some of the trenches unearthed barren gabbro and massive granodiorite where as others yielded well altered and mineralized granodiorite.

The trenching continues to show the complexity of the mineralization and structure of the area. Highlights include 0.94 g/t Au over 12.0m including 1.44 g/t Au over 6.0m (trench STR13).

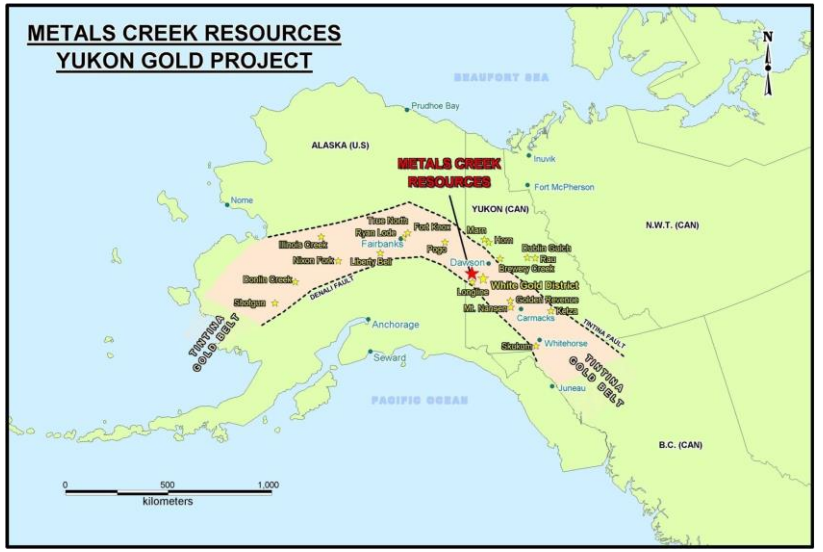
# SQUID EAST GOLD-SILVER

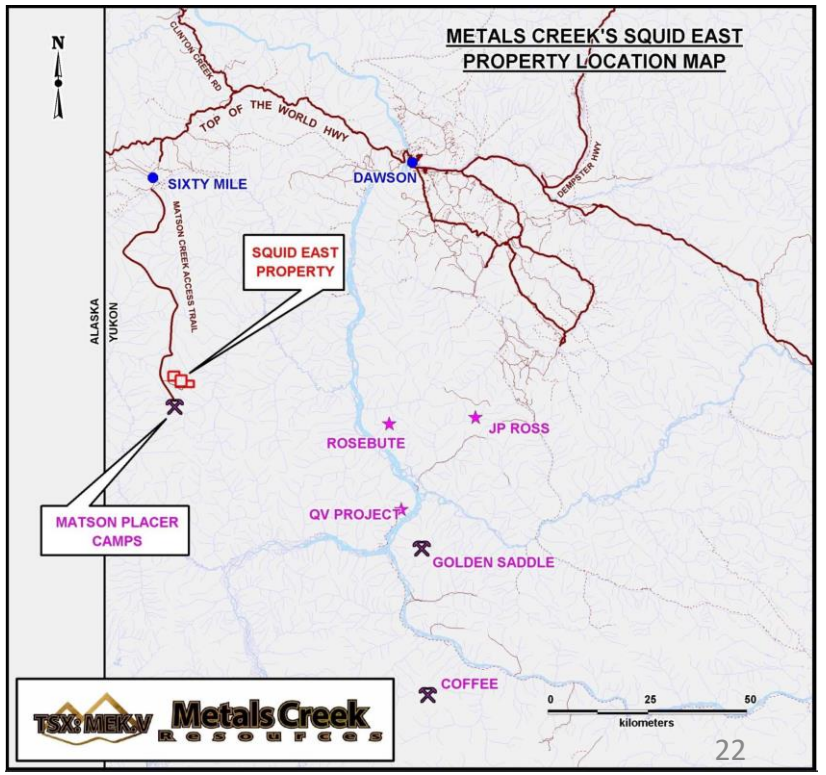
## OVERVIEW

Squid East is a 1,598 hectare gold-silver project situated in the Dawson Range, west central Yukon. The claims are located 80 km southwest of Dawson City and within 10 to 15 km of the Alaska border. The project is centered on UTM coordinates 518,650E/7,050,000N (NAD83 Zone 7) on NTS 115N10. The seasonal Matson Creek Placer operation is located approximately 7 km south of the claim block.

Access had been via helicopter from Dawson City however road access to the Squid East claim block was made possible by establishing a trail from an existing access road to the Matson Creek Placer operations. The Matson Creek access road originates in the Sixty Mile Creek area which is accessible from the “Top of the World Hwy”.

Recent trenching 1.96 g/t Au and 160.6 g/t Ag over the entire width of the 22 meter Trench, including High grade section of 6.39 g/t Au and 513.5 g/t Au over 4 meters



# SQUID EAST GOLD-SILVER

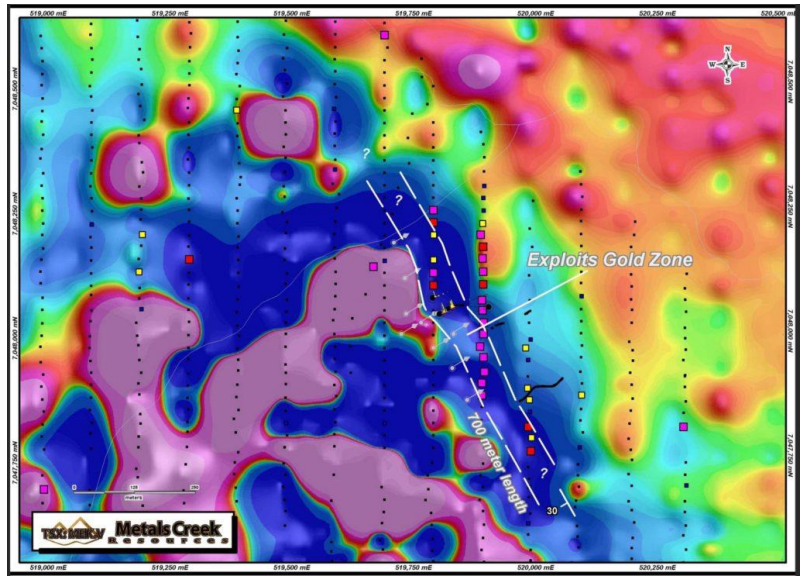
**HISTORICAL DRILLING**

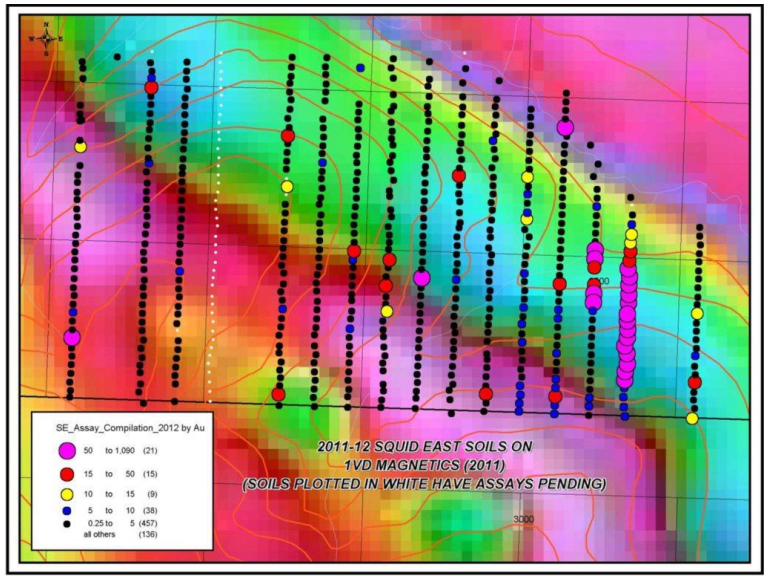
- SE13-001: 1.7 g/t Au + 81.78 g/t Ag over 12m
- SE13-002: 1.55 g/t Au + 114.12 g/t Ag over 21m
- Including 2.43 g/t Au + 185.25 g/t Ag over 12m
- Oxidized Mineralization
- 92 % Gold Recovery from Bottle Roll Test
- 81.5% Silver Recovery from Bottle Roll Test

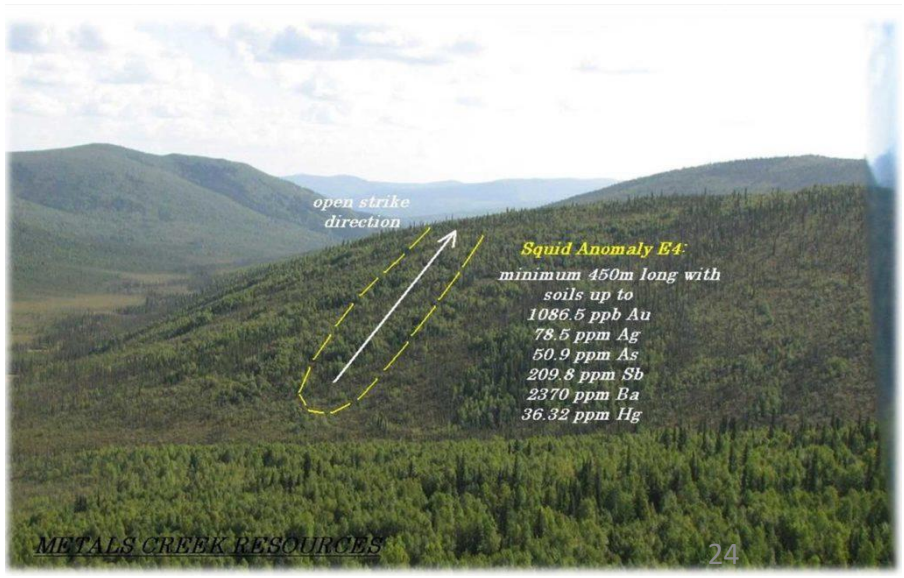
# SQUID EAST GOLD-SILVER

**NEWLY DISCOVERED EXPLOITS ZONE**

- Recent trenching 1.96 g/t Au and 160.6 g/t Ag over the entire width of the 22 meter Trench
- High grade section of 6.39 g/t Au and 513.5 g/t Ag over 4 meters
- Drilling recently completed, 1.54 g/t Au and 114 g/t Ag over 21m
- Oxidized Mineralization
- 92 % Gold Recovery from Bottle Roll Test
- 81.5% Silver Recovery from Bottle Roll Test



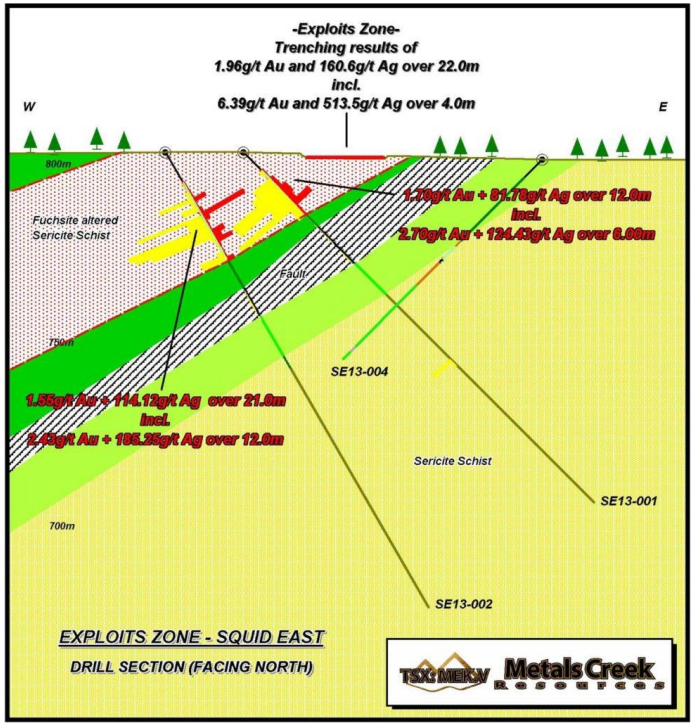



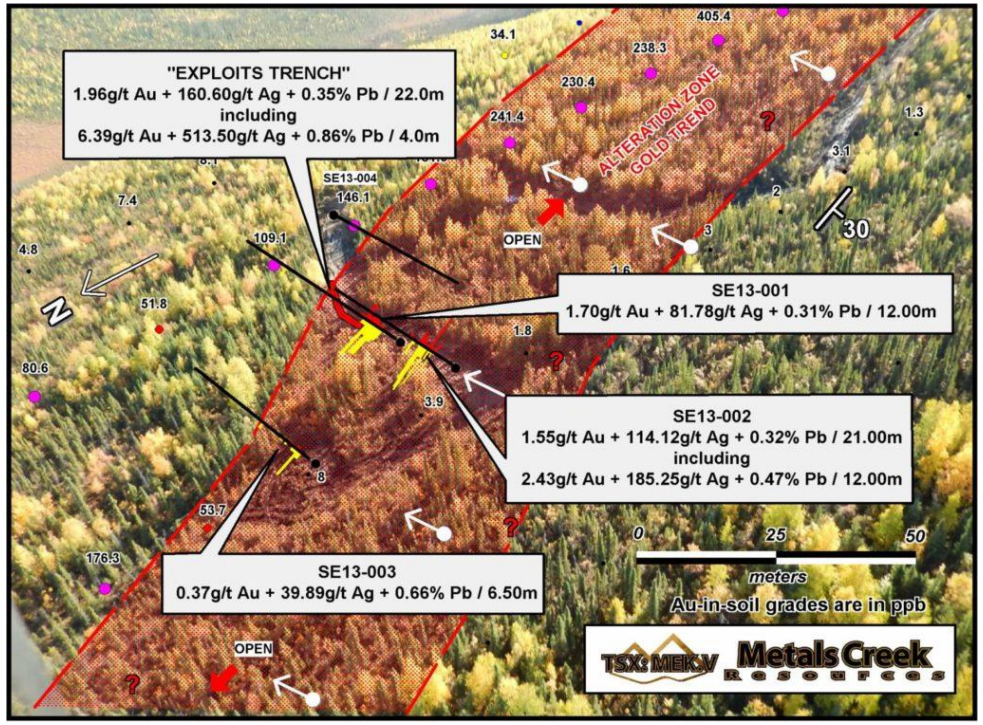



# SQUID EAST GOLD-SILVER

## NEWLY DISCOVERED EXPLOITS ZONE

- Strength and continuity of anomaly between soil sample sites
- Anomaly within a discrete mag-low parallel to regional ultramafic-break
- Strong pathfinder association (Hg, Sb, Mo, Ag, Ba etc)
- Upstream from Matson Creek placer operations
- Airstrip, camp and heavy equipment accessible
- 4-wheel drive access from Sixty Mile/Top of the World Hwy
- 0.5 m of overburden above weathered bedrock (unglaciated)
- No royalty burden



# MANAGEMENT

**ALEX KLENMAN – CEO, DIRECTOR**

Mr. Klenman is an experienced junior mining executive whose career spans over 30 years in the private and public sectors. Over the past decade he has held and continues to hold leadership roles with several publicly traded resource companies, including senior officer and/or director positions with Nexus Gold Corp, Leocor Gold, Azincourt Energy, Arbor Metals, West Mining, and others. During his career as a marketing, communications, and finance consultant he has worked with companies such as Roxgold Inc, Forum Uranium, Integra Gold, Midnight Sun Mining, and others. He began his professional career in television broadcasting which evolved in the late 1990's into communications, finance and marketing roles principally for publicly traded companies.

**ZULA KROPIVNITSKI – CFO, DIRECTOR**

Ms. Kropivnitski has been the Chief Financial Officer and Secretary of the Company since October 11, 2012 and a director of the Company since October 21, 2015. Ms. Kropivnitski has served as the Chief Financial Officer and director for various public companies and has been instrumental in their growth. Her role as Chief Financial Officer includes Lexagene Holdings Inc, Healthspace, Abraplata Resource and Shelby Ventures Inc. Ms. Kropivnitski had also been a director at Rockshield Capital Corp from November 2016 to November 2017. Ms. Kropivnitski continues to serve as a Controller of Preakness Management Ltd., a private company.

Ms. Kropivnitski has over ten years of international experience in the resource sector. Ms. Kropivnitski served as the Controller to Sacre-Coeur Minerals and African Queen Mines Ltd. and served as Senior Accountant to Manex Resource Group and its group of mining exploration companies. Ms. Kropivnitski received her Certified General Accountant professional accounting designation from the Certified General Accountants Association of British Columbia, Canada and later obtained her ACCA designation from the Association of Chartered Certified Accountants. She also has Master of Mathematics and Master of Economics.

# MANAGEMENT

**WAYNE REID, P.GEO – DIRECTOR**

Mr. Reid has over 40 years of experience in exploration and mining geology, spanning a variety of geological terrains, from Newfoundland to Northern British Columbia and Alaska. He has held senior positions with various public companies and projects in the business of mining and exploration, including Noranda Inc., Hemlo Gold Mines, Echo Bay Mines Ltd. and St. Andrew Goldfields Ltd. Mr. Reid was part of the team involved in the discovery of the Brewery Creek gold deposit in Yukon and the Boundary massive sulphide deposit/Duck Pond mine in central Newfoundland. His experience includes gold, base metal and uranium/REE (rare earth elements) exploration in most geological environments in North America. He has over 20 years with the Noranda/Hemlo group in the capacity of district and regional manager in a number of areas across Canada. He has over 10 years of experience in the Timmins camp with Echo Bay Mines, as Canadian manager, and with St. Andrew Goldfields, as exploration manager.

Mr. Reid holds a BSc in geology from Memorial University in Newfoundland and has a professional geologist designation from Professional Engineers and Geoscientists — Newfoundland and Labrador. He is currently serving as a director of Metals Creek Resources Corp., and as vice-president of exploration of Quadro Resources Ltd.

**CHRISTOPHER COOPER – MBA, DIRECTOR**

Mr. Cooper has been a director of the Company since January 26, 2016. Mr. Cooper has extensive experience in senior management of both public and private companies. He has founded several resource companies internationally, as well as, domestically. Mr. Cooper received his Bachelor of Business Administration from Hofstra University in Hempstead, NY and his Masters of Business Administration from Dowling College in Oakdale, NY.

# MANAGEMENT

**CHARANJIT HAYRE – MBA, DIRECTOR**

Mr. Charanjit Hayre is a very experienced and successful entrepreneur helping start-ups in every stage of their development process. Mr. Hayre is currently Chief Operating Officer & Director at Taipak Enterprises Ltd. and Chief Operating Officer & Director at Easysnap NA. Mr. Hayre was previously employed as Independent Director by Iron Tank Resources Corp., Executive Vice President by Great Bear Resources Ltd., Chief Operating Officer by Asentus Consulting Group Ltd., and Senior Manager-Enterprise Risk Services Group by Deloitte & Touche LLP. He also served on the board at MAX Minerals Ltd.

**NEIL MCCALLUM, P.GEO – TECHNICAL ADVISOR**

Mr. McCallum is a professional geologist with over 16 years of experience in North America. He has managed a range of projects from grassroots prospecting to resource definition drilling and resource modelling. Over his career, he has become an expert in the compilation of regional-scale metallogenic databases to generate new targets and gain a better perspective for project-scale targeting and acquisition. As a result, his specialty has led him to serve as an independent director for several public companies and launched numerous clients along successful paths to discovery. Stemming from his extensive project and managerial experience, he is extremely proficient in designing budget-specific exploration programs for a variety of commodities within both Canadian and U.S. jurisdictions with the added ability to recognize and develop often hidden potential.

# INVESTORS: SHARE STRUCTURE

- Shares – 19,087,555
- Warrants – 129,805
- Stock options – 1,050,000
- Total – 20,267,360

# CONTACT

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